

Release Notes

Product: DatixCloudIQ

Version: DCIQ.2025.R4 (Bleeding Edge)

Overview: This document describes all major enhancements and fixes made to DatixCloudIQ.

This is a bleeding edge controlled release document. The contents of the document may change before the stable release.

Bleeding Edge Release Date: 04 December 2025

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New Features And Changes

Ability to copy a single record in all modules

In "Configuration parameters" under "User configuration" and "Profiles", in the "Allow user to copy records for this module?" dropdown list for all modules, we added a new option called "Allow Single copy" that allows administrators to enable users to copy a single record. When this option is enabled, copying multiple records is automatically unavailable. If multiple copies are allowed, DCIQ displays the first 20 copied records due to pagination limits, but users can search for additional copies as needed. This reduces the risk of accidental duplication while retaining links to related records.

Reference Number: 192084

COVID-19 resource button removed from all navigation in DCIQ

We removed the COVID-19 resource button from all navigation in DCIQ. We also removed all related environment variables.

Reference Number: 299195

Ability to email Max Harm fields for LFPSE

DCIQ now allows the new "Max Harm" fields to be included as variables in "Capture" email notifications for LFPSE. This enhancement ensures notifications can display the maximum harm recorded on an incident when multiple people are affected.

Reference Number: 299567

Customisable contributory factors framework values in "Investigation" and "Enterprise Risk Manager"

We introduced the ability to fully configure the "Contributory Factors Framework" used in both "Investigation" and "Enterprise Risk Manager" modules. Organisations can now tailor "Contributory Factors Framework" values to meet their specific needs, including defining parent-child relationships between factors for more structured categorisation. Once configured, these values are available for selection within "Investigation" to align with local requirements. The "Contributory Factors Framework" is shared between the "Investigations" and "Enterprise Risk Manager" modules. This enhancement replaces the legacy Datix-based framework, which is no longer supported.

Reference Number: 306459

Customisable "Investigation" workflow statuses

DCIQ allows users to customise workflow statuses in "Investigation" to match their organisation's needs. Administrators can relabel existing statuses, add up to eight new ones, disable or reinstate statuses, and reorder them for better workflow control. Disabled statuses will make related records inaccessible, but reinstating them restores access. The "Rejected" status remains available and can be reordered. Users are able to customise the statuses in field maintenance.

Reference Number: 306460

Customisable "Investigation" timescales

Previously, due dates in "Investigation" were hard-coded to a fixed time period. To accommodate varying organisational needs across different regions, DCIQ now allows configuration of "Investigation" timescales. Administrators can set a custom value, which will be added to the investigation's created date. Please note that changes apply only to new "Investigation" records. Existing records will retain their original timescales. This feature does take working days and public holidays into account.

Reference Number: 306466

Customisable terminology in "Investigation"

Administrators can now change the default labels in the "Investigation" module to match their organisation's terminology. Once updated, the new labels replace the original text throughout the module, including menus, banners, and record details. This helps ensure the system aligns with local processes and language preferences.

Reference Number: 306492

View source record ID and link on event cards

Previously, only the originating record's reference was visible on an event in the "Investigations" module, which made it harder for customers who use IDs as their primary key. Users had to copy the reference and search manually in "Capture" to find the source record. As of this release, the event card now displays the originating record ID alongside the reference. DCIQ also displays a clickable link to the source record at the bottom of the card. The link opens the record in a new tab. If users do not have permission to view the record, DCIQ displays the standard permission error message.

Reference Number: 306532

Link multiple incidents to a single investigation

The NHS Patient Safety Incident Response Framework (PSIRF) encourages organisations to broaden the scope of investigations by reviewing groups of similar incidents together, rather than performing detailed investigations into individual incidents. To support this approach, DCIQ now allows users to link multiple incidents or events to a single investigation record via the linked events panel by using either ID or query. It also allows them to link new events to an existing investigation, reassign events from one investigation to another, or unlink events from investigations when needed. When searching for investigations to link, users can use either the investigation ID or title. DCIQ controls access by the user's security group permissions. If they do not have permission to view a record, DCIQ displays the standard permission error message.

Reference Number: 306533

Updated navigation bar and header colours

We have refreshed the colour palette for the main navigation bar and header across the DCIQ space. This is the first step towards creating a more unified look and feel across RL Datix solutions, following our brand guidelines.

Reference Number: 310386

Login screen design update

The following screens now reflect the updated branding, including logo, colour scheme, and font: main login screen, local user login screen, inactivity/logged out screen, and the delegations screen.

Reference Number: 310387

Configurable overdue and reminder risk review notifications

DCIQ now allows admins to configure how many days after the review date the system sends an overdue risk review notification. By default, the system sends this notification 1 day after the review date, and admins can change this in "Notification Centre > Configure Overdue Notifications">"Overdue Days". We've also added the ability to customise how many days in advance the risk reminder emails are sent. By default, the system sends this notification 2 days before the review date, and admins can change this in "Notification Centre > Configure Overdue Notifications">"Overdue Days" using the new "Notification Centre > Configure Overdue Notifications">"Reminder Days" setting.

Reference Number: 311475

Control ERM email notifications

DCIQ now allows users to manage email notifications from the ERM module at both user and group level. When disabled, the selected user(s) will not receive any emails from ERM. Otherwise DCIQ sends the emails by default.

Reference Number: 316630

Approval workflow enforced for IDP users before login

We introduced a new IDP review flow for IDP users, which is enabled with the environment variable IDPREVIEWFLOW_ENABLED. System administrators can customise the "Pending Account Approval" screen accessible from "System Admin > System Administration" using a WYSIWYG editor to add a title, logo, text, and links, ensuring clear messaging for users whose accounts are pending approval. New IDP users do not gain immediate access and only see the customised "Pending Account Approval" screen until reviewed. DCIQ blocks attempts to bypass access. DCIQ allows administrators to approve or delete unreviewed users from the "AD Users > Unapproved Registrants" tab, and approved users gain access with default permissions. It records audit entries for account creation, approval, and deletion, including user details and actions taken. DCIQ can also automatically delete unreviewed IDP users from the system. DCIQ displays a new configuration option, "Unreviewed User Retention (days)", under System Admin > System Configuration. Administrators define the number of days after which DCIQ deletes unreviewed IDP users automatically. The default value is 14 days. The service runs daily to identify and remove unapproved IDP users, and DCIQ creates an audit entry for each deletion.

Reference Number: 328968

Fixes

Unable to add images to "Field Help"

We resolved a regression issue that prevented users from adding images to the "Field Help" in form design.

Reference Number: 87012

Zendesk: 432732

DCIQ displayed an error message when a user searched for a contact internally on a DIF1 form

Prior to this release, when a user was searching for a contact internally on a DIF1 form, DCIQ displayed an error message. The issue occurred for users allowed to search by "Date of Birth" by setting only the "Choose which fields to search on" to con_dob in "Capture Configuration", which is affecting the CON_PAS_CHK and CON_PAS_CHK_FIELDS=con_dob globals, or by setting both this and the global CON_MATCH_CRITERIA_1=con_dob. We resolved this issue.

Reference Number: 105169

DCIQ did not open links in a new tab

Prior to this release, when a user clicked a link in a DIF1 form, DCIQ took them out of the system instead of opening the link in a new tab, so they had to use the back arrow on the browser to return to DCIQ. We resolved this issue.

Reference Number: 116208

Zendesk: 529592

DCIQ allows users access to all actions on the "Actions" dashboard

Prior to this release, users who had the ACL rule "Access to Actions Linked to other records" could access all the actions on the "Actions" dashboard. We resolved this issue.

Reference Number: 177864

Zendesk: 834261

DCIQ did not include all data in an exported crosstab report

Prior to this release, when an admin exported a crosstab report from the "Incidents" module using the report designer, in the Excel file, DCIQ did not include all data shown in the designed report. This discrepancy confused and prevented users from accessing complete data outside the system. We resolved this issue.

Reference Number: 213528

Zendesk: 907622

DCIQ was sending risk overdue emails when the risk was already reviewed

Prior to this release, DCIQ was sending emails that a risk was overdue even though it was already reviewed. We resolved this issue.

Reference Number: 213912

Zendesk: 908179

DCIQ kept sending overdue emails after the user closed an active risk in the ERM module

Prior to this release, when a user closed an active risk in the ERM module, the system continued to send overdue emails for the same risk record. We resolved this issue.

Reference Number: 255749

Zendesk: 965153

Error when downloading the CSV pre-merge report using the "Contact Merge" criteria

Prior to this release, when a user completed a search for duplicate contacts using the "Contact Merging" criteria that returned a larger number of duplicates, DCIQ failed to download the CSV pre-merge report and displayed an "Unknown" error message. We resolved this issue. This item also relates to items no.168245 and 196626.

Reference Number: 271056

Zendesk: 983262

DCIQ displayed errors after changing a recommendation's status

Prior to this release, when a user changed a recommendation's status and clicked "Save", DCIQ displayed three error messages before saving the change. We resolved this issue.

Reference Number: 310441

ALM: PRB0033154

DCIQ displayed an unexpected section on a DIF2 form

Prior to this release, DCIQ incorrectly displayed a custom section on the DIF2 form when a location was selected, even though no action triggered it. This section contained mandatory fields, which prevented users from saving the record and progressing it through the review process. In addition, the section did not appear immediately after the form action was triggered. Instead, it only appeared once the record was saved. We resolved these issues.

Reference Number: 319770

DCIQ continued sending risk reminder emails for closed risks

We resolved an issue where DCIQ continued sending risk review reminder emails even after a risk was closed.

Reference Number: 325692

Zendesk: 965153

NOTE: We no longer include Known Issues in the release notes. Please find the Known Issues on the Customer Portal.

ADDITIONAL INFORMATION: The RL Datix Academy contains video demonstrations that illustrate some of the new features in this release. [Visit the Academy](#) to browse all available video demonstrations.

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